



Nitchaya Vaneesorn

Senior Associate

Thanathip & Partners

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Profile

Professional Membership: - Extraordinary Member of the Thai Bar Association
- Member of the Law Society of Thailand

Significant experiences in mergers and acquisitions, public takeovers, corporate finance, capital markets transactions, securities related laws and commercial laws. Main area of practice includes domestic and international mergers and acquisitions, shareholder restructuring, fund raising, securities offering and listing, SET and SEC related laws, commercial contracts and general and corporate law advice.

Expertise

M&A, Capital Markets and Corporate

Experience

Notable Transactions

- advising **Istithmar Hotel**, a subsidiary of Dubai World group, in the dispositions of its entire interest in the companies operating W Hotel Koh Samui
- advising **Thai President Foods** in its voluntary tender offer for the entire securities of President Bakery with a total value of over Baht 9 billion
- advising **L&H Property** and **LH Mall & Hotel** in the initial public offering of its two real estate investment trusts (REITs) and subsequent fund raisings through public offering, including relevant acquisitions and additional investments by the REITs in Terminal 21 Shopping Center, Grand Centre Point Hotel Terminal 21, Grand Centre Point Hotel Ratchadamri and Grand Centre Point Hotel Sukhumvit 55
- advising **Principal Capital Public Company Limited** in a number of acquisitions of hospitals nationwide, including Paknampho Hospital, Sahavej Hospital, Pitsanuvej Hospital, Piyamin Hospital (currently, Princ Hospital Suvarnabhumi) and Virajsilp Hospital, as well as the acquisitions and subsequent dispositions of its certain real estate development businesses
- advising on the acquisition of 23.3% equity interest in **Noble Development Public Company Limited** by new strategic investors
- advising **CS Loxinfo Public Company Limited** in its delisting of securities
- advising **Power Solution Technologies Public Company Limited** in its acquisition of 51% equity interest in Biggas Technology Co., Ltd. and the issuance and offering of its new shares by way of private placement for funding the acquisition
- advising **Pace Development Corporation Public Company Limited** in its equity injection and secured debt financing into its two subsidiaries in connection with the development and completion of the Mahanakorn Tower and an adjacent retail building by Apollo Sprint Holog Company Limited and Goldman Sachs Investments Holdings (Asia) Limited
- advising **Credit Suisse (Singapore) Limited** in its acquisition of approximately 4.5% equity interest in IRPC Public Company Limited held by the Government Pension Fund of Thailand through a block trade transaction

- advising **Bangkok Dusit Medical Services Public Company Limited (BDMS)** in its acquisitions of a number of hospitals in Thailand, including Phuket International Hospital, Sanamchan Hospital, Ratanavej Hospital and Ratanavej Hospital for Children, by way of an entire business transfer, and the entire equity interest in Save Drug Centre Company Limited, a renowned pharmacy chain with a country-wide outlets
- advising **SGS Capital Pte. Ltd.** in its acquisition of the entire equity interest in Gifted IVF Udonthani Clinic Co., Ltd., a company engaging in the operation of In-Vitro Fertilisation (IVF) business in Thailand
- advising a group of founding shareholders of **Rabbit's Tale Co., Ltd.** in a disposition of its partial equity interest and joint venture with TYO – Asia Pte. Ltd.
- advising **Hydoo International Holding Limited**, a company listed on Hong Kong Stock Exchange, in its joint venture with its Thai partner to develop a modern commercial and trade logistic city in Thailand
- advising **Sentinel Capital Partners** in its global acquisition of RotoMetrics in respect of its subsidiary in Thailand
- advising **Sumitomo Corporation** in its investment in Kaset Thai International Sugar Corporation Public Company Limited
- advising **Nation Multimedia Group (NMG)** and **Nation Broadcasting Corporation (NBC)** in the acquisition of their respective license to use allocated frequencies for national commercial digital television services which fall under Class 4 Transactions
- advising a group of major shareholders of **Prepack (Thailand) Company Limited** a disposition of its majority equity interest to TC Flexible Packing Co. Ltd., a subsidiary of Siam Cement Group
- advising **Central Group** and **OfficeMate Public Company Limited** in the backdoor listing of OfficeMate as a result of the merger amongst OfficeMate, Office Depot and B2S
- advising on a formation of a joint venture between a group of shareholders in **Villa Market JP** and We Retail, a subsidiary of Property Perfect Public Company Limited
- advising **NMG, NBC** and **Nation International Edutainment** in their respective rights and warrant offerings
- advising **TOA Corporation Co., Ltd.** on its acquisition of the business of Thaimart Store Company Limited

- advising **TPV Technology** of its acquisition of 70% interest in television business of Philips Electronics
- advising **PharmCare Group** on its commercial contracts with certain qualified pharmacies and other healthcare service providers in the network and its partnered insurance companies in relation to its web-based platform called "PharmCare"

Securities Law Advice & ESOP

- advising **offshore funds** in respect of the marketing of products under Thai securities laws
- advising **multinational corporations** including **Air Asia** in relation to its Employee Stock Option Plan in Thailand

Education

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| 2011 | Columbia University, LL.M. |
| 2004 - 2008 | Chulalongkorn University, LL.B. (First Class Honours) |

Career to Date

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| 2018 to date | Senior Associate, Thanathip & Partners |
| 2011 - 2017 | Associate, Thanathip & Partners |

Publications

- **Public Mergers and Acquisitions Global Guide 2015/16: Thailand Chapter**
- **Public Mergers and Acquisitions Multi-jurisdictional Guide 2014/15: Thailand Chapter**
- **Corporate Governance and Directors' Duties in Thailand: Overview, Practical Law Corporate Governance Multi-jurisdictional Guide 2012/13**

Others

Public Presentations

- **Due Diligence in Action**, organised by OMEGAWORLDCLASS, January 2021